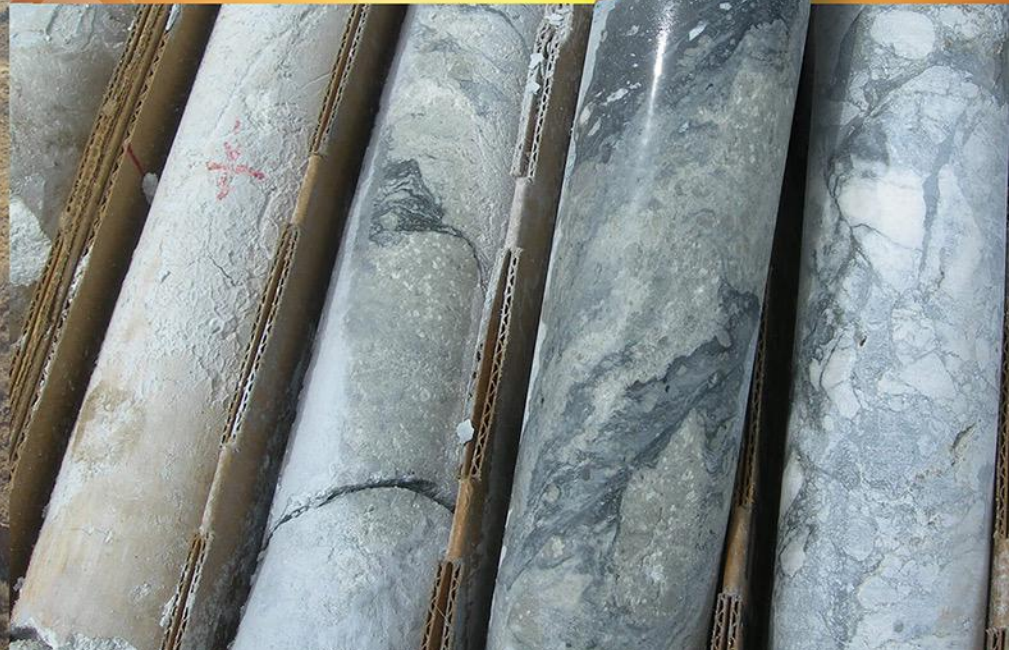
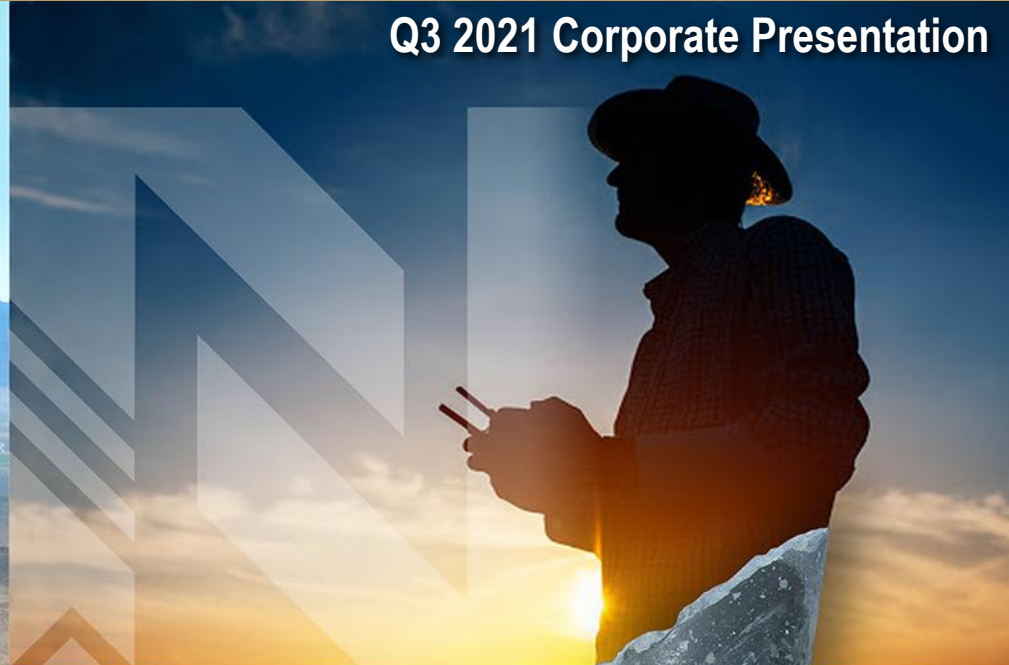




Focused on Discovering North America's  
Next Multi-Million oz Gold Resource





## FORWARD-LOOKING STATEMENT

No information in this presentation shall constitute an invitation to invest in the Company or any of its subsidiaries. Neither the Company, nor any of its subsidiaries, nor their respective officers, employees or agents, shall be liable for any loss, damage or expense however caused (including through negligence) which you may directly or indirectly suffer in connection with this presentation including, without limitation, any loss of profit, indirect, incidental or consequential loss. This information is not intended to take the place of professional advice and you should not take action on specific issues in reliance on this information.

This Presentation may contain forward-looking statements within the meaning of the United States Securities Exchange Act of 1934 and forward-looking information within the meaning of applicable Canadian securities law. Forward-looking statements are statements that are not historical facts and are generally, but not always, identified by words such as the following: expects, plans, anticipates, believes, intends, estimates, projects, assumes, potential and similar expressions. Forward-looking statements also include reference to events or conditions that will, would, may, could or should occur. Information concerning exploration results and mineral resource estimates may also be deemed to be forward-looking statements, as it constitutes a prediction of what might be found to be present when and if a project is actually developed. These forward-looking statements are necessarily based upon a number of estimates and assumptions that, while considered reasonable at the time they are made, are inherently subject to a variety of risks and uncertainties which could cause actual events or results to differ materially from those reflected in the forward-looking statements, including, without limitation: uncertainties related to raising sufficient financing to fund the planned work in a timely manner and on acceptable terms; changes in planned work resulting from logistical, technical or other factors; the possibility that results of work will not fulfill projections/expectations and realize the perceived potential of the Company's projects; uncertainties involved in the interpretation of sampling, drilling and metallurgical test results and other tests and the estimation of gold resources; risk of accidents or other unanticipated difficulties or interruptions; the possibility of environmental issues at the Company's projects and the need to obtain permits and comply with environmental laws and regulations and other government requirements; fluctuations in the price of gold and other risks and uncertainties, including those described in the Company's disclosure documents filed on SEDAR in Canada (available at [www.sedar.com](http://www.sedar.com)). Accordingly, we caution you not to place undue reliance on these statements. These forward-looking statements are made as of the date of this document and the Company does not intend, and does not assume any obligation, to update these forward-looking statements, except as required by law.

All resource estimates reported by the Company were calculated in accordance with the Canadian National Instrument 43-101 and the Canadian Institute of Mining and Metallurgy Classification system. These standards differ significantly from the requirements of the U.S. Securities and Exchange Commission. Mineral resources which are not mineral reserves do not have demonstrated economic viability.



## VISION

Discover North America's next multi-million ounce gold resource through focused exploration activities.



## STRATEGY

Quickly evaluate and advance mineral opportunities to drill ready stage utilizing globally recognized and experienced technical team.

Permit and commence drill discovery programs on two to three selected projects each year.



## **John E. Watson - Chairman**

Mr. Watson has over 40 years experience in the mineral resource industry. Including the following roles; President of Pan-Nevada Gold Corporation, President and CEO of Horizon Gold Corporation, which built and operated two open pit, heap leach mines in Nevada. Currently, Mr. Watson is a director of Prospero Silver Corp. Mr. Watson holds a B.A. in Geology from the University of Texas and an M.Sc. in Mineral Economics from the Colorado School of Mines.

## **Peter A. Ball - President and CEO, Director**

Mr. Ball brings over 30 years of experience as a mining professional at all levels of leadership. Throughout Mr. Ball's career, he has held various senior management roles with international precious metals mining companies in corporate finance, securities trading, mine engineering, business development, corporate communications, public relations and marketing functions throughout North and South America, Asia, and Europe. Mr. Ball is a graduate of the Haileybury School of Mines, Georgian Business College, UBC's Canadian Securities Course, a member of CIMM and a director of Searchlight Resources.

## **Ron Schmitz - Chief Financial Officer**

Mr. Schmitz is the Principal and President of ASI Accounting Services Inc., since July 1995. Mr. Schmitz has served as a Director and/or Chief Financial Officer of various public companies since 1997, and currently holds these positions with various public and private companies.

## **Thomas Klein – VP Exploration**

Mr. Klein, brings over 25 years of distinguished global exploration experience. Mr. Klein's career has led to extensive contributions to multiple gold discoveries and/or project advancements in the USA, South America, West Africa, and the Middle East, and has spent the last decade exploring and generating exploration opportunities for Newmont Mining in Nevada. Mr. Klein discovered the Kupfertal Cu-Au Porphyry in Peru, is credited as the co-discoverer of the Amulsar Gold Deposit in Armenia, holds a Masters in Mineralogy from Ruprecht-Karls University in Heidelberg, Germany, and is a Member of the Geological Society of Nevada.



## **Dr. Quinton Hennigh - Director**

Dr. Hennigh is an economic geologist with 25 years of exploration experience, mainly gold related. Early in his career, he explored for major mining firms including Homestake Mining Company, Newcrest Mining Ltd and Newmont Mining Corporation. Dr. Hennigh joined the junior mining sector in 2007 and has been involved with a number of Canadian listed gold companies including Gold Canyon Resources where he led exploration at the Springpole alkaline gold project near Red Lake Ontario, a 5 million ounce gold asset. In 2010, Dr. Hennigh helped start Novo Resources and began assembling its Australian exploration portfolio. Dr. Hennigh obtained a Ph.D. in Geology/Geochemistry from the Colorado School of Mines.

## **Howard Golden - Director**

Mr. Golden brings over 40 years of experience in the mining industry, across six continents. He has held senior executive roles with some of the largest mining operators in the world and played a pivotal role in the discovery of the Syama, Oyu Tolgoi, Agbaou and West Musgrave ore deposits. Prior to assuming his current role leading ASX listed Arrow Minerals Ltd, Mr. Golden was the Global Exploration Manager for Nordgold, with projects spanning across Africa, South America, Canada and Russia. Mr. Golden also held the role of General Manager, Exploration of Rio Tinto, responsible for discovering and acquiring resources in Central and West Africa. Prior to Rio Tinto, he spent three years as Regional Director of Exploration at Kinross Gold Corporation in Russia, where amongst other tasks, he was responsible for increasing the company's gold reserves through the discovery, identification, acquisition, and economic evaluation of gold deposits in Russia. He also held the role of Chief Geophysicist of WMC Resources in Australia and was Principal Geoscientist for BHP Minerals for 18 years. Mr. Golden has a proven global track record of leading multi-disciplined exploration programs in different climates, conditions and regulatory regimes. Mr. Golden received a M.Sc. in Geophysics from University of Leeds.

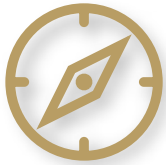
## **Alfred "Alf" Stewart - Director**

Alfred (Alf) Stewart, B.SC. Geology, MBA, has a career spanning over 40 years in the resource and investment industries. Mr. Stewart's career includes time spent as a geologist, stock exchange regulator, investment banker, analyst and investment advisor. Mr. Stewart has worked for such firms as Bank of Montreal, Esso Minerals, Erickson Gold Mining, Canaccord Capital, Haywood Securities, Golden Capital, and Raymond James. He has been involved in financing mining companies for over two decades, including discoveries in the base and precious metals sectors.

## **C. Bruce Scott - General Counsel and Corporate Secretary**

Mr. Scott has practiced law in the areas of corporate finance and securities, corporate and mining since 1993 and is General Counsel and Corporate Secretary to Seabridge Gold since 1999. Mr. Scott received his LL.B. from the University of Toronto and a B.A. (hons) in Economics from the University of Western Ontario.

# Why to Invest in NV Gold



## LOCATION

Projects are located in the politically safe jurisdiction and within known mineral belts of Nevada.



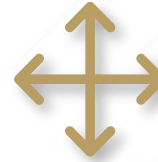
## TECHNICAL EXPERTISE

Combined disciplines from leadership in all stages of project exploration and development.



## EXPERIENCED GOLD EXPLORERS

Decades of experience discovering and advancing multiple gold projects globally.



## SIZE

Large property portfolio (18 projects) located in Nevada.



## CATALYST-RICH-ACTIVITY

US\$10M Joint Venture with Hochschild, future drilling at Slumber and/or Sandy Gold Project, other drill-ready projects under review and potential new acquisitions.



## SHAREHOLDER FRIENDLY STRUCTURE

Management owns ~20% and is fully aligned with shareholders. Supportive institutional following and investors including Eric Sprott/Crescat/EMA.

# Capital Structure (as at June 21<sup>st</sup>, 2021)

**Issued Shares** ~79.9 M

Options (average ~\$0.30) ~7.4 M

Warrants (average ~\$0.33) ~22.6 M

**Fully Diluted** ~109.9 M

Year Hi-Lo \$0.48 - \$0.145

Market Cap ~CDN\$25 M

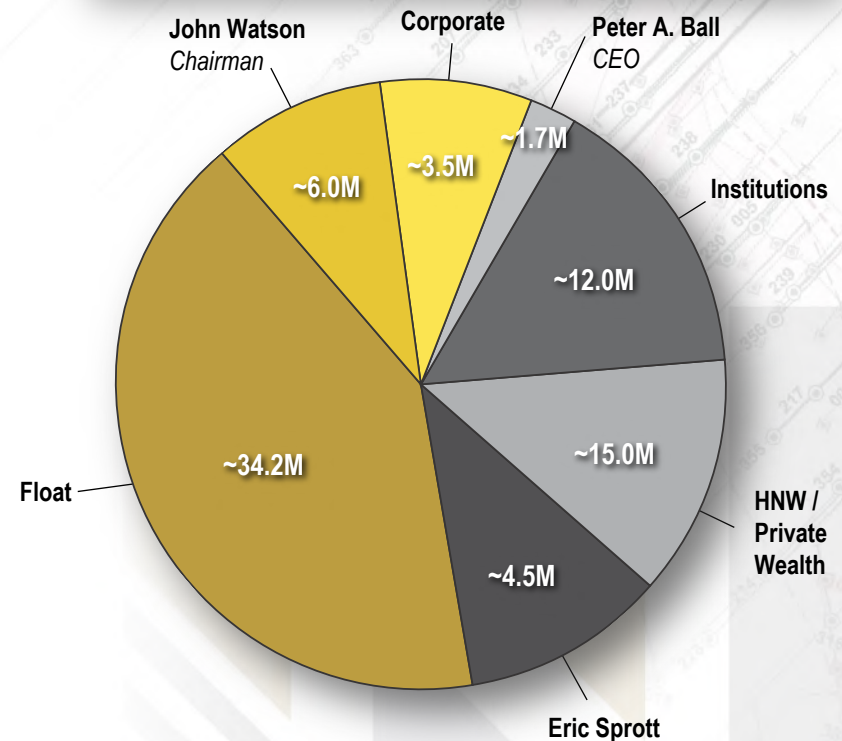
Warrants-in-the-Money ~CDN\$1.2 M

**Cash** (unaudited) ~CDN\$4.6 M

## YTD Price Chart

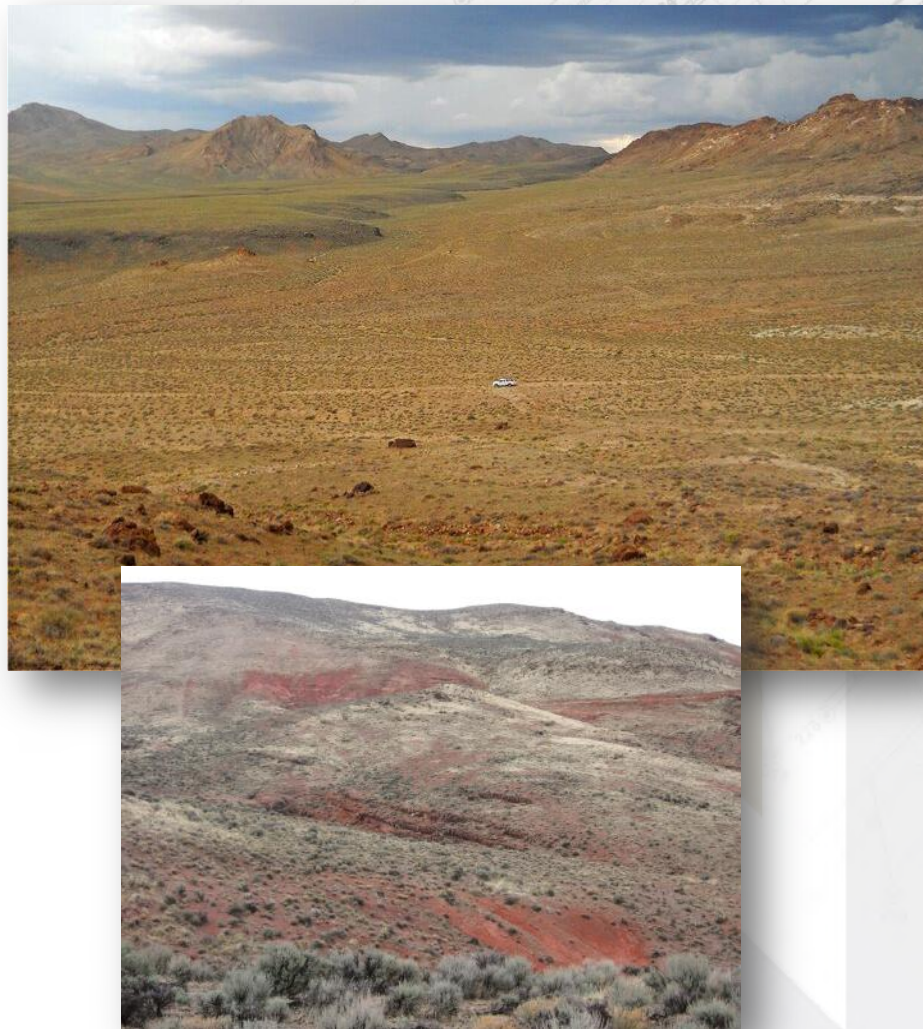


## Major Shareholders





- ~CDN\$4.6 M Cash (unaudited as at June 21<sup>st</sup>, 2021) and ~CDN\$1.2 M of Warrants-in-the-Money.
- ~80M shares outstanding with strong management ownership.
- Management team and Board have more than a collective 150 years of global exploration and capital markets experience.
- Strong shareholder base with ~60% of outstanding shares held between management, Crescat, Eric Sprott, Corporate and Institutions, HNW/Private Wealth.
- Strategic US\$10M Joint Venture Earn in by Hochschild on SW Pipe Project.
- Control of extensive portfolio of mineral projects in Nevada, USA.
- Aggressive 2021 exploration program with multiple projects being prepared for drill targeting in Nevada, USA.
- Strategic relationship with GoldSpot Discoveries Corp. for review of extensive geological library for new project generation.





## 18 Gold Projects:

- Various levels of exploration from grassroots to advanced stage.
- Sediment-hosted Gold.
- Porphyry Copper/Gold.
- Volcanic-hosted Gold.
- Located in world-class key mining trends.
- Extensive data library over previous 40 years.

### 2021 Exploration

**Slumber Gold Project:**  
High-level epithermal Au  
Middle Miocene  
(similarities to nearby Sleeper Deposit)

### 2021 Exploration

**SW Pipe Gold Project:**  
US\$10M JV with Hochschild

### 2021 Exploration

**Sandy Gold Project:**  
Low-sulfidation epithermal gold  
Drilling: 1.16g/t Au over 9.1m

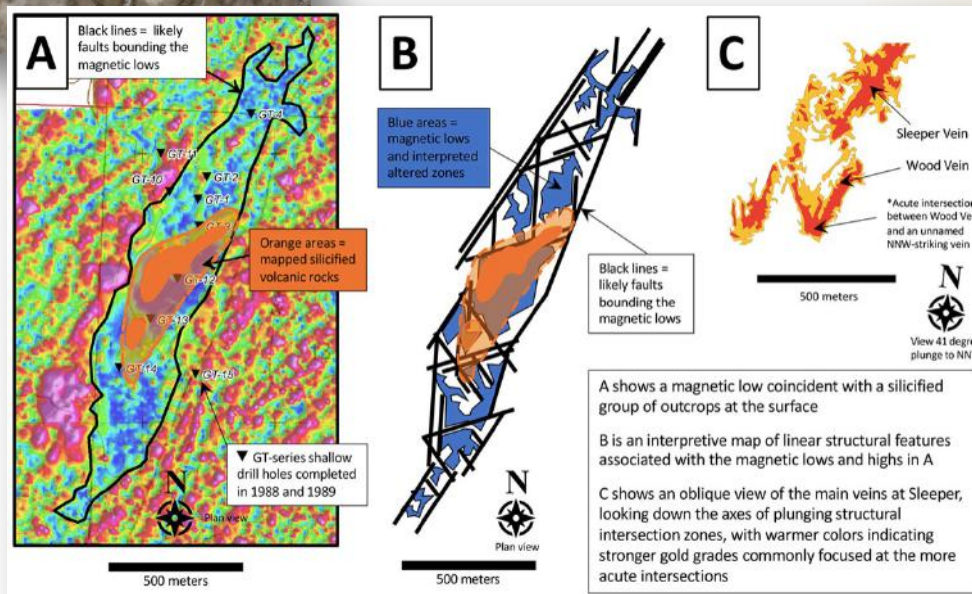


# Slumber Gold Project – Phase 1 Exploration



- The Slumber Gold Project is located ~50 miles northwest of Winnemucca, Humboldt County, Nevada and is ~21 miles west of the Sleeper bonanza epithermal vein gold deposit.

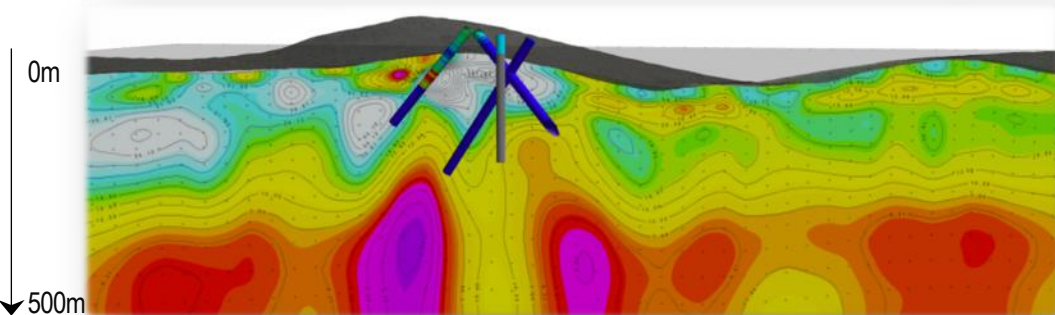
from the Jackson Mountains, through the Bilk Creek Mountains and continuing north into Oregon, including Sleeper, Sulphur Hycroft, Goldbanks, Blue Mountain, Sandman and define an important epithermal province in northwestern Nevada.



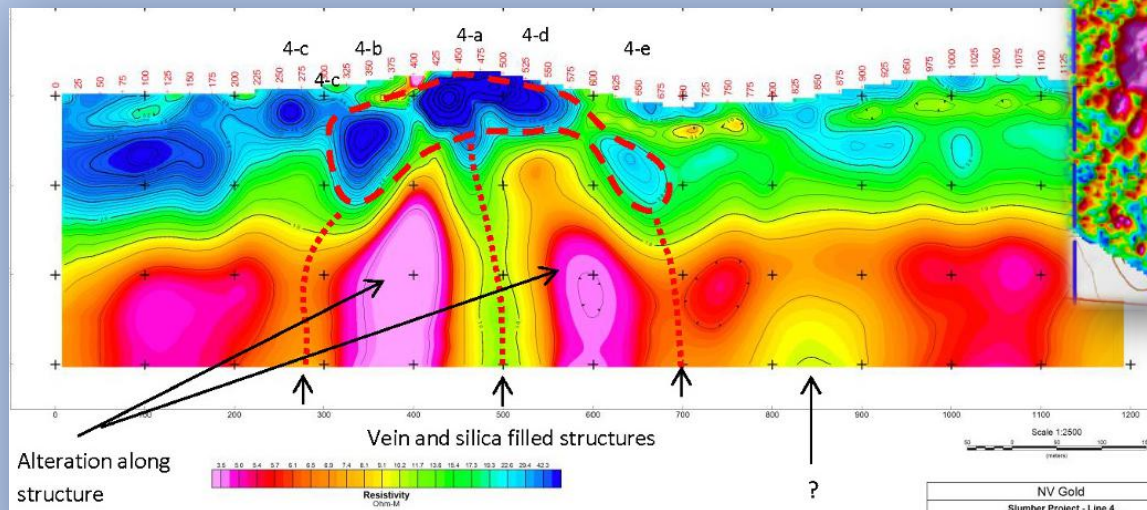
- Geophysics completed 2019 – mag low identified and related linear structural features.
- Late 2019 (7 shallow RC holes) drilling encountered anomalous mineralization over significant lengths in holes SL-02 and SL-01, some 450 meters apart, suggests the presence of a large gold-bearing hydrothermal system in the sub-surface.



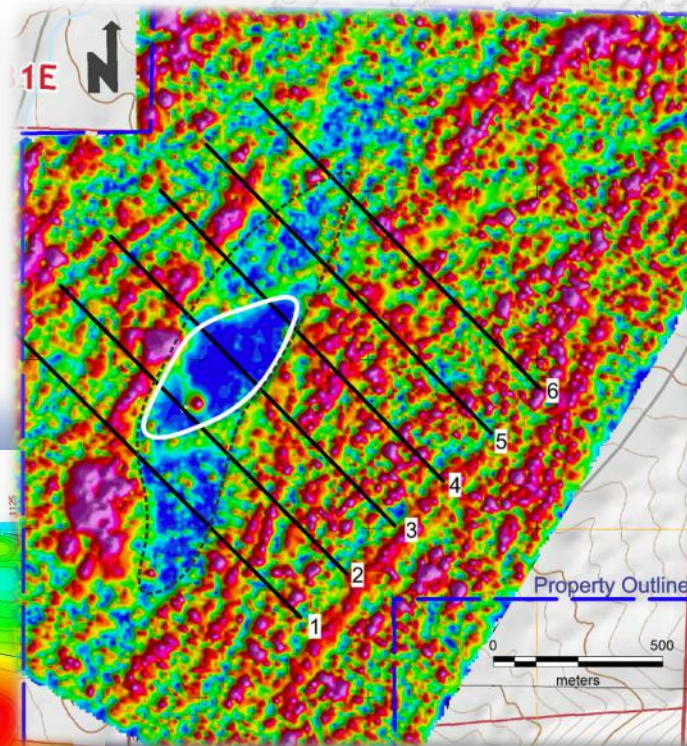
*CSAMT Geophysics Survey Completed September 2020 with multiple drill targets identified.*



*Slumber Project Area CSAMT line 4 viewed looking northeast. Cooler colors image rock masses with greater resistivity. The traces of several historic drill holes are shown. It appears that the holes were drilled deep enough to intersect possible zones of high-angle veining and mineralization.*

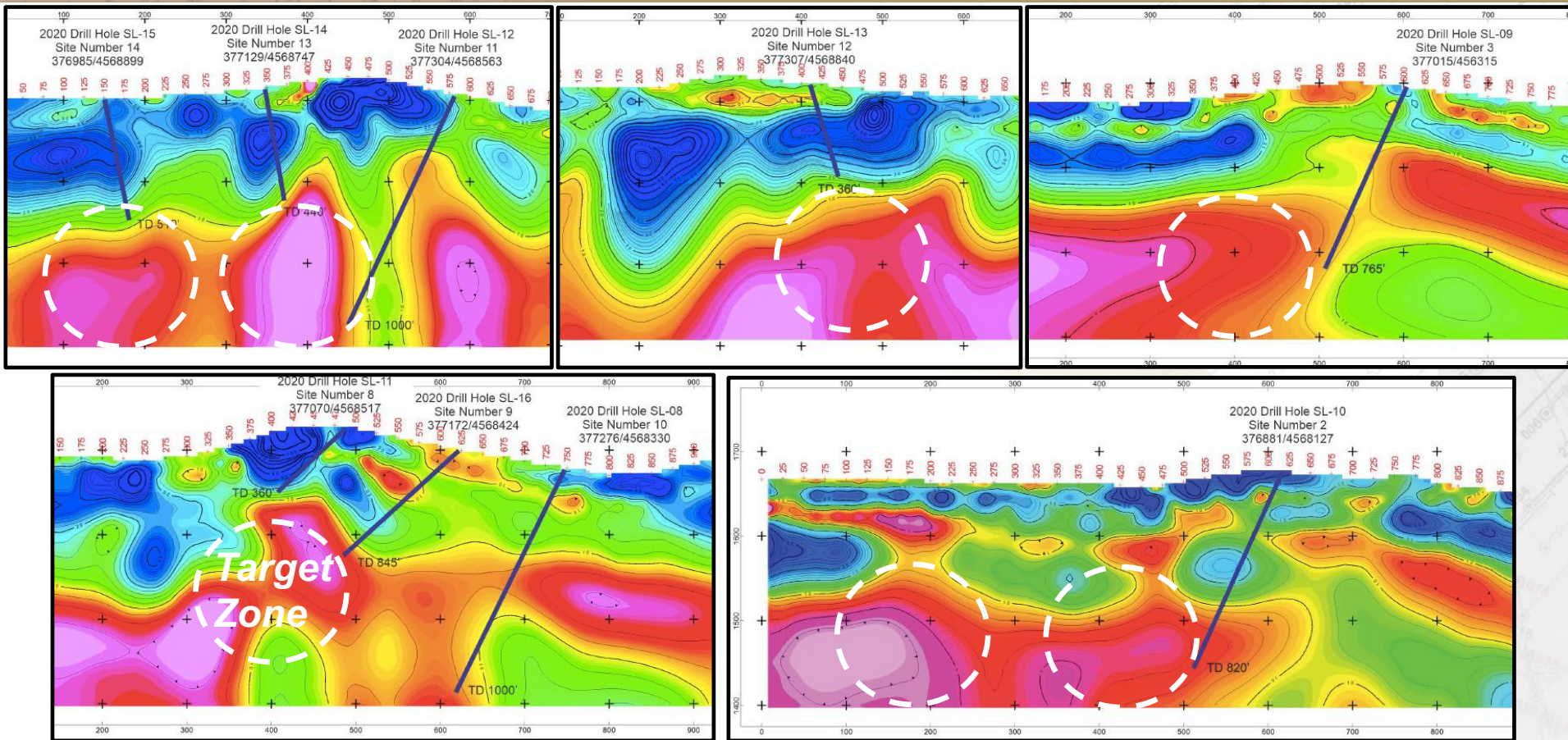


*Slumber Project Area CSAMT line 4 viewed looking northeast. Cooler colors image rock masses with greater resistivity. The image shows high-angle resistive zones, surrounded by conductive rock. The blue resistive cap corresponds to silicified outcrops*





# Slumber – Deep Core Program Next Step

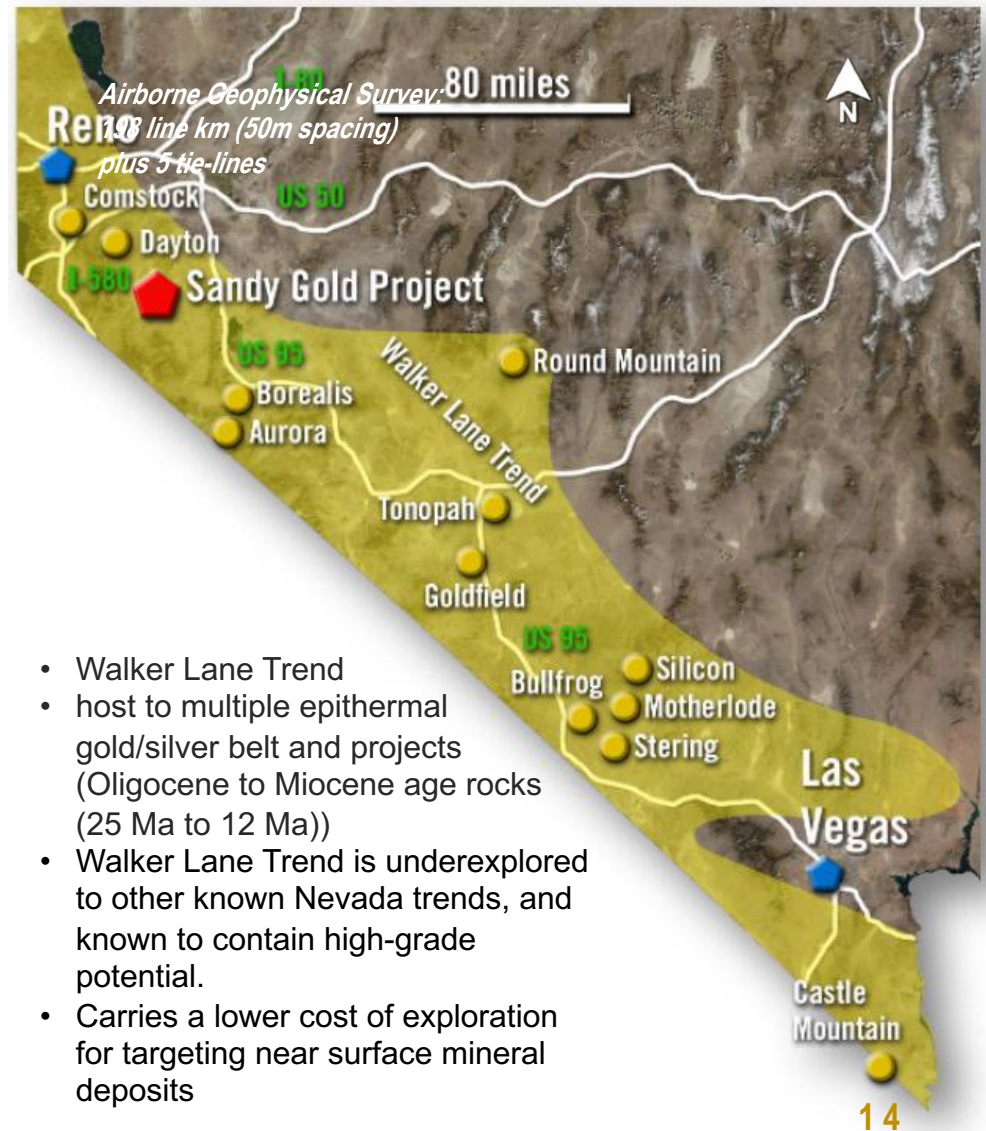


Phase 2 drilling successfully expanded the footprint of epithermal alteration and quartz-veining in host rhyolite tuffs. Interpretation of RC chips indicates the presence of a mineralizing system with a strike length of approximately 1,000 meters and a width of 200 meters that is open in nearly all directions, and especially, at depth. ***Due to unexpected high-volume of ground water return, some drill holes terminated short of planned depth leaving several primary CSAMT-interpreted targets partially tested or untested.***



# Sandy Gold Project Review

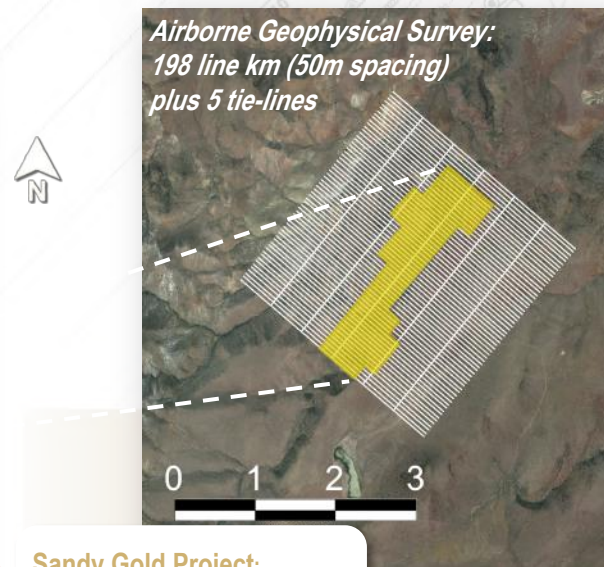
- Located in Lyon County, Nevada, USA and comprised of a 20-claim block approximately 1.5 hours drive from Reno, NV.
- Acquired 100% for minimal staking costs in 2019 utilizing internal geological database.
- Originally explored in 1993-1994, which included geologic mapping, rock-chip and soil sampling, and drilling. Rock-chip assay and geochemistry values of 1.5 ppm Au, 7937 ppm As, 240 ppm Sb, and 31 ppm Hg.
- 17 holes were drilled, where the strongest values were identified to be found in the altered zones and in vein systems. Historical drill intercepts found in preliminary reports are:
  - ✓ **Hole 6:** 0.84 g/t Au from 45.7m to 57.9m, 1.16 g/t Au from 106.7m to 115.8m, 0.53 g/t Au from 131.1m to 140.2;
  - ✓ **Hole 7:** 0.91 g/t Au from 48.8m to 54.9m; and
  - ✓ **Hole 10:** 0.44 g/t Au from 48.8m to 54.9m.



# Sandy Gold Project – Historical Mining Camp



- Alteration mostly occurs as argillization of the host volcanic units, closely associated with iron oxides.
- Mineralization is most obviously expressed as several types of veins, including banded epithermal veins with chalcedonic to finely crystalline quartz, with varying amounts of calcite and adularia, and local barite.
- Coarse-grained calcite veins are also present.

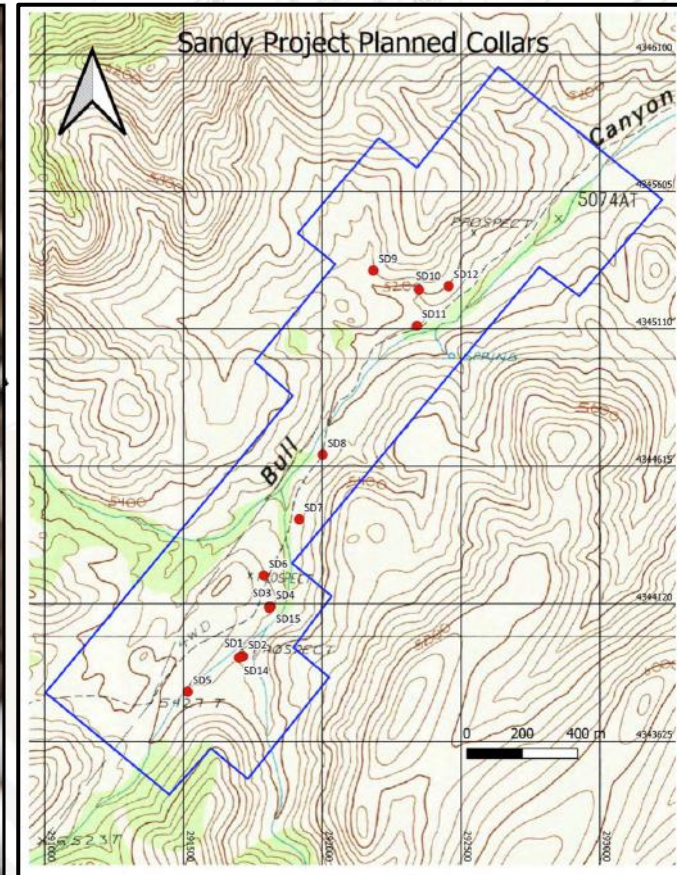
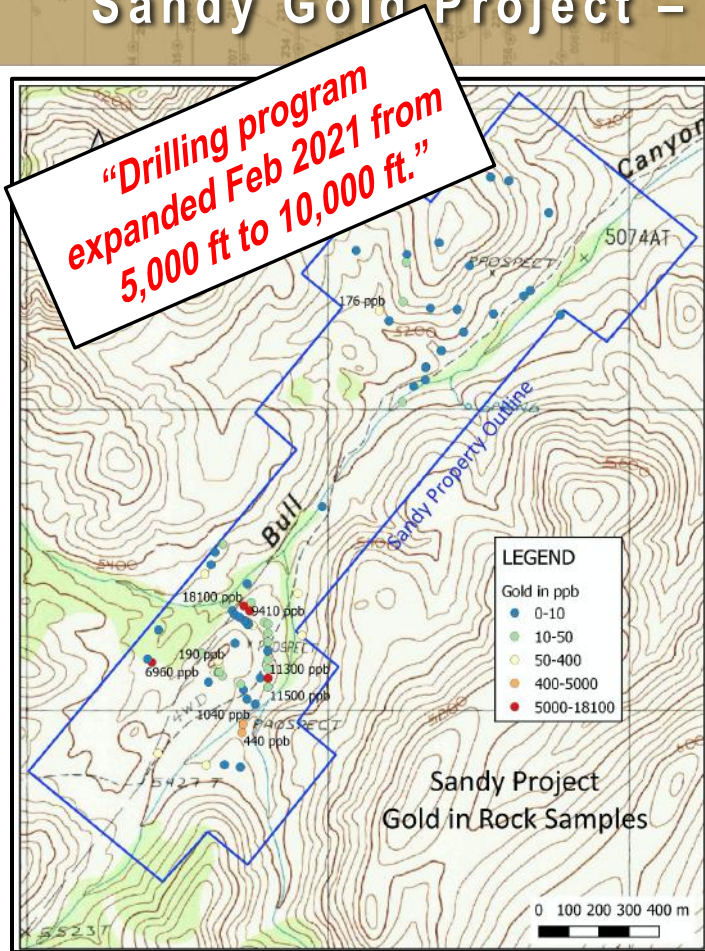


**Sandy Gold Project:**  
Low-sulfidation epithermal gold  
Drilling: 1.16g/t Au over 9.1m

- Strategically located completely within the Hercules Gold Project claim block controlled by Northern Vertex Mining Corp. (TSX.V:NEE)
- Positive drilling results announced by NEE in the summer of 2020 was less than 3km west from the Sandy claim group (Refer to map).



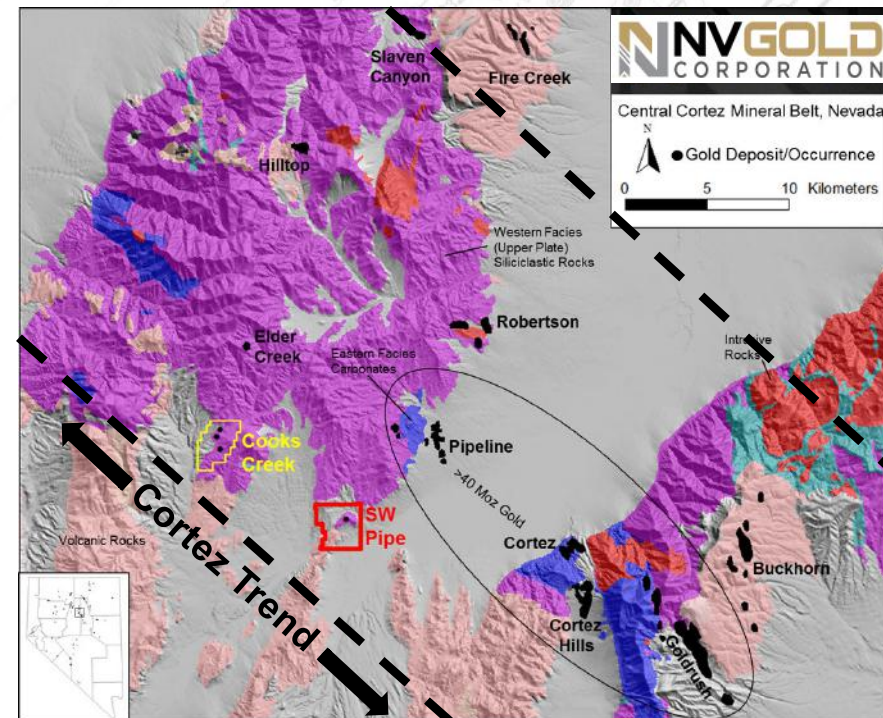
# Sandy Gold Project – Surface Sampling / Drilling NVG GOLD CORPORATION



*“Our first RC few holes at Sandy yielded extensive intervals of cuttings displaying intensely hydrothermally altered rock, quartz vein material and considerable pyrite,” commented Dr. Quinton Hennigh, Director of NV Gold. “We have also confirmed that the target area is mantled by late volcanic rocks and that the buried mineralizing system is quite extensive. In short, we think we have discovered a major epithermal mineralizing system on our Sandy claims. Recent surface rock chip samples indicate this system can generate high gold grades. Based on this encouragement, we have decided to double our current drill program to over 3,000 m to give this target a more thorough initial test.”*



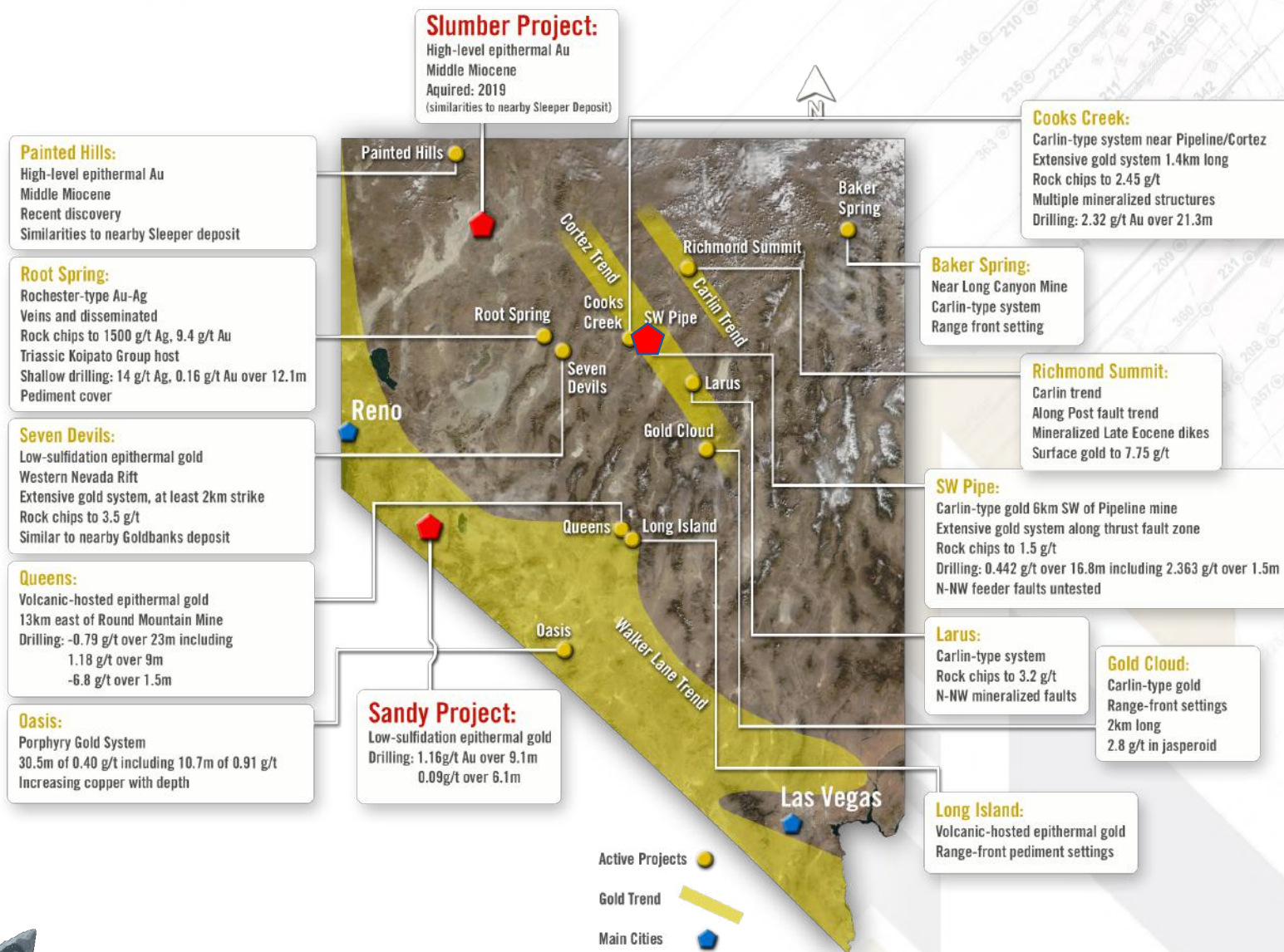
- Strategically located and adjoining claims controlled by Nevada Gold Mines and the Pipeline Mine, is a significant land position covering a known, historical shallow gold system.
- The SW Pipe Project covers 84 claims, or approximately 6.5 square km (2.5 square miles), and is reported to host a shallow, sediment-hosted gold system.
- Mineralization at SW Pipe is observed largely within 100 m of surface, and is reportedly within the Silurian Elder Sandstone, a unit within the western-facies sequence within the upper-plate of the regional Roberts Mountains thrust fault. Historical work by previous operators has identified gold mineralization over a vertical range of at least 320 m within an area of at least 1,200 m by 800 m.
- NV Gold has obtained and has recently reviewed the historic exploration data with Hochschild, which includes original assay certificates and drill logs from drill holes, surface rock-chip and soil data, internal third party reports and geologic and geophysical interpretations.



**NV Gold signed US\$10M JV for  
Hochschild Mining (US) to earn 75%  
of SW Pipe Gold Project**

(refer to press release dated April 26, 2021 for details).





- Slumber RC Drilling Assays – Phase 2 Drill program focused on follow-up from 2019 Phase 1 Phase 3 program currently planned with deeper “core” drilling program vs RC
- Sandy RC Drilling Assays Pending – Phase 1 Drill program focused on follow-up from 1990s drilling
  - ✓ Phase 2 program currently under review for deeper “core” drilling program vs RC
- In advanced discussions with multiple companies (2 majors, 1 intermediate, 2 juniors) for JV / Lease / Sale of properties within mineral portfolio in Nevada, USA – multiple CA's signed and site visits.
- US\$10M JV Earn-in with Hochschild to explore NV Gold's SW Pipe Project - commencing Q2 2021.
- Strategic relationship with GoldSpot Discoveries Corp. for review of extensive geological library for new project generation.







Suite 588 – 580 Hornby Street  
Vancouver, British Columbia, Canada V6C 3B6

Peter A. Ball, President & CEO

Email: [peter@nvgoldcorp.com](mailto:peter@nvgoldcorp.com)

1.888.363.9883